PLEASE RESPOND TO ALL APPLICABLE ITEMS THE BEST YOU CAN!

Return the completed form to <richard@nutechcapital.com>

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| SUMMARY OF LOAN REQUEST | | |
| **Submission Date** | |  |
| **Project Name** | |  |
| **Total Financing Amount Requested in US$** | |  |
| Business Type (Corporation, Self Proprietor, other?) | |  |
| General Use Of Funds?  (Construction, development, purchase, refinance, other?) | |  |
| Has this project been presented for funding elsewhere? | |  |
|  | If so when? |  |
|  | Why was it refused and by who? |  |
| Refinance scenario **- if applicable** | |  |
|  | Original Purchase **Date** [Land, Building or Asset] |  |
| Original Purchase **Price** [Land, Building or Asset] |  |
| Current lien/mortgage amount (US$) |  |
| Rate/Term of existing loan |  |
| Current Lender |  |
| Expected completed value of the project (US$) | |  |
| Grace period needed (in months) | |  |
| Cash Contributed by Principal[s] to date (US$) | |  |
| Current as-is Value of Project Land, Building, or Asset owned and offered as possible collateral to lender (US$)  **(Prior to granting of any loan.)** | |  |
| Collateral type offered (land/ building /insurance/BG, etc. **prior to granting a loan**) | |  |
| Is Collateral Owned by Principals 100% | |  |
| If not, what % Is Owned By Principals | |  |
| Who owns the remaining % of collateral, Other Party | |  |
| What (US$) Value is the Other Party Owed | |  |
| Real Estate Type (if included in funding) | |  |
| Notes (optional) | |  |

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| USE OF PROCEEDS (*if section not applicable, put $0*) | |
| Purchase/Refinance Amount: (US$) |  |
| Existing Business Buyout Costs: (US$) (if applicable) |  |
| Pre-construction Costs: (US$) |  |
| Hard Construction Costs: (US$) |  |
| Operating Costs: (US$) |  |
| Working Capital: (US$) |  |
| Project Contingency: (US$) |  |
| Closing Costs (lawyers, DD, commissions, etc.) (US$) |  |
| TOTAL (Use of Proceeds = Total Requested) (US$) |  |

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| BORROWER(S) BUSINESS INFORMATION AND IDENTITY  *(Note: This information is required for review –*  *We will not be able to review the loan request if this section is not fully completed)* | | |
| Company Name | |  |
| Street Address | |  |
| City, State, Zip | |  |
| County | |  |
| Registration Number | |  |
| Company Web Site | |  |
| State or Country of Incorporation | |  |
| **Principal #1** | Name |  |
| Home Address Street |  |
| City |  |
| State, ZIP |  |
| Country |  |
| Email Address |  |
| Telephone Number (hard line) |  |
| Cell or Mobile Number |  |
| WhatsApp Number |  |
| Years of Experience in industry |  |
| Percentage of ownership in project |  |
| **Principal #2** | Name |  |
| Home Address Street |  |
| City |  |
| State, ZIP |  |
| Country |  |
| Email Address |  |
| Telephone Number (hard line) |  |
| Cell or Mobile Number |  |
| WhatsApp Number |  |
| Years of Experience in industry |  |
| Percentage of ownership in project |  |

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| PROJECT INFORMATION | |
| Project Name |  |
| Type (Apts, condos, recycle, energy, other?) |  |
| Web Site |  |
| Phone Number (hard line) |  |
| Mobile/Cell Number |  |
| Street Address |  |
| City, State, Zip |  |
| Country |  |
| Square Footage or Acres of Property |  |
| Do you own the land or is a signed Purchase Agreement in Place for the Land? |  |
| Do you have a Business Plan available which includes an Executive Summary, 3 - 5 year financial projections, budget breakdown, Marketing, etc.? |  |

| BORROWER’S DESIRED FUNDING TERMS AND CONDITIONS | |
| --- | --- |
| Funding Amount Required (US$) as stated above |  |
| Owners Free Cash available for project (US$) |  |
| Owners Cash already invested in project & for what |  |
| Owners Collateral Input (US$) |  |
| Type of Collateral (Land, Building etc. - **Prior to granting of a loan)** |  |
| Market value of Collateral |  |
| Existing debt on Collateral |  |
| Funding Type Required (Debt, Equity, or Mix & %) |  |
| If Debt, Interest Rate Requested |  |
| If Equity, Maximum % of funding amount available |  |
| Debt Funding Duration Requested (Years) |  |
| Any Grace Period Requested (Years) |  |
| Notes (any other requested terms?) |  |

| COMPANY or BORROWER'S FINANCIALS  ("Income & Expenses" and "Balance Sheet" or equivalents) | |
| --- | --- |
| Can you provide Current Year to Date Financials  For your Existing business or for your Personal accounts? |  |
| Can you provide those Financials for the prior 3 years? |  |
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| *SUMMARY OF PROJECT*  *Describe the project. What is the Borrower trying to accomplish with this financing request?*  *Include an Executive Summary if available and please include a 5-year financial budget.* |
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| LOAN EXIT STRATEGY  *Describe in detail how the loan will be repaid* |
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*With my signature, I the Borrower, Principal(s), hereby state that all above information stated in this document is accurate, up to date, and correct to the best of my knowledge.*

Signed:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Printed Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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